

# **BX Feature List**

Overview of the features per subscription plan

**bottomline**

Set-up	Features	Essentials	Advanced	Professional	Autonomous
Parties & supply chain	Create shipper	✓	✓	✓	✓
	Create carrier	✓	✓	✓	✓
	Create planner	✓	✓	✓	✓
	Create supply chain	✓	✓	✓	✓
Resources	Create region	✓	✓	✓	✓
	Create product class	✓	✓	✓	✓
	Create product	✓	✓	✓	✓
	Create depot	✓	✓	✓	✓
	Create site	✓	✓	✓	✓
	Create parking lots	✓	✓	✓	✓
	Create vehicle	✓	✓	✓	✓
	Create driver	✓	✓	✓	✓
	Add product rebrands	✓	✓	✓	✓
	Add product transition rules	✓	✓	✓	✓
	Add storage to site	✓	✓	✓	✓
	Schedule storage product transitions	✓	✓	✓	✓
	Set allowed and disallowed trailers	✓	✓	✓	✓
	Site and storage vehicle limitations by tags	✓	✓	✓	✓
	Create user account for drivers	✓	✓	✓	✓
Availability	Add product availability	✓	✓	✓	✓
	Create shift	✓	✓	✓	✓
Demand	Add inventory readings	✓	✓	✓	✓
	Add manual order (across regions)	✓	✓	✓	✓
	Add storage group delivery interval	✓	✓	✓	✓

Plan	Features	Essentials	Advanced	Professional	Autonomous
Manual Planning	Plan a VMI site	☒	✓	✓	✓
	Plan a manual order	✓	✓	✓	✓
	Add a stop to an existing trip	✓	✓	✓	✓
	Add a trip to an existing shift	✓	✓	✓	✓
	Switch around stops	✓	✓	✓	✓
	Switch around trips within a shift	✓	✓	✓	✓
	Adjust allocation	✓	✓	✓	✓
	Adjust	✓	✓	✓	✓
	Publish trip	✓	✓	✓	✓
	Show vehicle tag limitations	✓	✓	✓	✓
	Show payload per vehicle during planning allocation	✓	✓	✓	✓
	Reopen cancelled or failed manual orders	✓	✓	✓	✓
Generate Trips	Create driver shifts	☒	☒	✓	✓
	Adjust optimizer settings	☒	☒	✓	✓
	Start the optimizer	☒	☒	✓	✓
	View optimizer proposal	☒	☒	✓	✓
	Accept optimizer proposal	☒	☒	✓	✓
Autonomous	Enable autonomous for the region	☒	☒	☒	✓
	View the optimizer run log	☒	☒	☒	✓
	Await run to be accepted	☒	☒	☒	✓
Monitor	Features	Essentials	Advanced	Professional	Autonomous
Issue Management	Missing inventories	☒	✓	✓	✓
	Outside delivery hours	✓	✓	✓	✓
	Safety- and empty runs	✓	✓	✓	✓
	Vehicle load & balance	✓	✓	✓	✓



Execute	Features	Essentials	Advanced	Professional	Autonomous
Driver	Start shift	✓	✓	✓	✓
	Start trip	✓	✓	✓	✓
	Perform load	✓	✓	✓	✓
	Perform delivery	✓	✓	✓	✓
	Confirm end inventory	✓	✓	✓	✓
	Finish trip	✓	✓	✓	✓
	Finish shift	✓	✓	✓	✓
	Add a stop	✓	✓	✓	✓
Adjust ongoing trips	Add a stop	✓	✓	✓	✓
	Adjust load	✓	✓	✓	✓
	Adjust allocation	✓	✓	✓	✓

Reconcile	Features	Essentials	Advanced	Professional	Autonomous
Trip	Check start inventory	✓	✓	✓	✓
	Check start and end times	✓	✓	✓	✓
	Check odometer readings	✓	✓	✓	✓
	Check references	✓	✓	✓	✓
	Check loads	✓	✓	✓	✓
	Check deliveries	✓	✓	✓	✓
	Check end inventory	✓	✓	✓	✓
	Reconcile stop	✓	✓	✓	✓
	Reconcile trip	✓	✓	✓	✓
	Close trip	✓	✓	✓	✓
	Add stops to reconciled trips	✓	✓	✓	✓
	Product transfers	✓	✓	✓	✓
	Upload / download documents	✓	✓	✓	✓



Shift	Check start time	✓	✓	✓	✓
	Check end time	✓	✓	✓	✓
	Reconcile shift	✓	✓	✓	✓

API's	Features	Essentials	Advanced	Professional	Autonomous
Master data	Get/create/update parties	✓	✓	✓	✓
	Get/create/update delivery sites	✓	✓	✓	✓
	Get/create/update depots	✓	✓	✓	✓
	Get/create/update parking lots	✓	✓	✓	✓
	Get/create/update product classes	✓	✓	✓	✓
	Get/create/update product family	✓	✓	✓	✓
	Get/create/update site owners	✓	✓	✓	✓
Transactional data	Get/create/update site inventories	✓	✓	✓	✓
	Get/create/update manual orders	✓	✓	✓	✓
	Get/create/update product availability	✓	✓	✓	✓
Planning process	Get load plan	✓	✓	✓	✓
	Assign load reservation id	✓	✓	✓	✓
	Get load and delivery tickets	✓	✓	✓	✓
	Set VMI delivery references	✓	✓	✓	✓
	Get planned/executed site visit for a site, region or shipper	✓	✓	✓	✓
	Generate ADR report	✓	✓	✓	✓
Execution process	Get driver report	✓	✓	✓	✓
	Add load ticket	✓	✓	✓	✓
	Add delivery ticket	✓	✓	✓	✓
	Get truck list of carrier	✓	✓	✓	✓
	Get shifts for truck	✓	✓	✓	✓
	Get trip of shift	✓	✓	✓	✓
	Start/finish/cancel shift/trip/stop	✓	✓	✓	✓

	Get executed/reconciled trip/stop info	✓	✓	✓	✓
	Get vehicle inventory for a trip in execution	✓	✓	✓	✓
	Register load report for an executed load	✓	✓	✓	✓
	Get load reports of depot or vehicle at depot	✓	✓	✓	✓
	Auto-match load and delivery references	✓	✓	✓	✓
Push messages	Publish/update load plan	✓	✓	✓	✓
	Update manual order status	✓	✓	✓	✓
	Complete seasonal product transition	✓	✓	✓	✓
	Update trip/stop notification during execution/reconciliation	✓	✓	✓	✓